

Original Article

Liver Iron Content in Individuals With B-Thalassemia Trait and Hyperferritinemia: Role of Metabolic Alterations, *HFE* Genotypes, and Cirrhosis

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Abstract. Background: An increased serum ferritin is a frequent finding in adults with β -thalassemia trait (BTT). However, whether such an increase is associated with a proportional increase in iron stores is unclear.

Objectives. We aimed to evaluate liver iron stores in a consecutive cohort of BTT with hyperferritinemia who underwent magnetic resonance imaging (LIC^{MRI}) for clinical purposes.

Methods. Sixty-six BTT subjects with hyperferritinemia were studied. Clinical, biochemical, and genetic evaluations were done to assess the cause of hyperferritinemia. LIC^{MRI} was classified as: grade-1= ≤ 3 mg/g (normal/mild); grade-2= $>3 \leq 7$ mg/g (moderate); grade-3= >7 (severe).

Results. 80.3% showed normal/mild (n=29, 43.9%) or moderate LIC^{MRI} (n=24, 36.4%), while 19.7% (n=13) showed values >7 mg/g. The latter had lower haemoglobin concentration (p=0.004) and higher transferrin saturation and ferritin compared to subjects with lower LIC^{MRI} (p<0.001), while steatotic liver disease was more frequent in subjects with lower LIC^{MRI} grades (p=0.012). Liver cirrhosis was significantly more frequent in subjects with moderate/severe than in those with lower LIC^{MRI} grades (p=0.001 and p=0.025, respectively). We found a higher frequency of *HFE* and non-*HFE* iron-related genotypes (risk genotypes) in LIC^{MRI} grades 2-3 compared to none in LIC^{MRI} grade 1 (p=0.003 and p<0.0001, respectively). A regression analysis identified risk genotypes, liver cirrhosis, and BMI as significantly associated with LIC^{MRI}.

Conclusions. Hyperferritinemia is common in BTT subjects, but major iron overload is limited to a minority of cases. They present associated genetic and acquired causes of iron accumulation and increased risk of liver damage.

Keywords: Beta-Thalassemia; Hyperferritinemia; Iron Overload; Liver; Cirrhosis.

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Introduction. About 1.5% of the world's population is a carrier of β -thalassemia (BTT). While the highest prevalence is in the traditional malaria-endemic regions, BTT is now encountered worldwide due to population migrations from high-prevalence areas.¹ Subjects with BTT show mild ineffective erythropoiesis, erythroid hyperplasia, and hepcidin suppression.²⁻⁴ Some authors suggest that even slight hepcidin suppression may increase iron absorption, possibly leading to iron overload.^{4,5} Indeed, serum ferritin levels were significantly higher in adults with BTT than in controls.⁶⁻⁸ However, it is unclear whether this increase is proportional to liver iron stores, as none of these studies measured liver iron concentration (LIC). Recently, Busti et al.⁹ studied 30 subjects with BTT and liver iron overload as assessed by MRI or liver biopsy. They found variable serum ferritin levels (from 441 to 3650 $\mu\text{g/L}$), transferrin saturation (TSAT) (from 28 to 100%), and amount of iron overload, from mild to severe. Other studies evaluated the role of *HFE* variants (p.C282Y and p.H63D) on serum ferritin levels in BTT, yielding conflicting results, mainly due to the small sample sizes and the lack of liver iron measurement.¹⁰⁻¹⁴ By contrast, it was shown that the presence of BTT may contribute to the severity of iron overload in patients with *HFE*-hemochromatosis homozygous for the p.C282Y mutation⁵ and the same was suggested for those carrying the p.H63D homozygous genotype.¹⁰ However, although hyperferritinemia is quite common in BTT patients, there are still unclear questions: *i.* how many patients with BTT and hyperferritinemia have liver iron overload amounts at risk for liver damage *ii.* What role do concomitant factors (e.g., alcohol, metabolic alterations, *HFE* variants) play in favouring hyperferritinemia and/or iron overload in BTT. To achieve these objectives, we studied 66 consecutive subjects with BTT and hyperferritinemia who underwent liver iron quantification by magnetic resonance imaging (LIC^{MRI}) for clinical purposes.

Materials and Methods. From a large series of 684 subjects with hyperferritinemia (serum ferritin > 350 $\mu\text{g/L}$ in men and > 200 $\mu\text{g/L}$ in women) who underwent LIC^{MRI} quantification from January 2008 to October 2024,¹⁵ we selected the 66 patients with BTT. All MRIs were performed at diagnosis, prior to iron depletion therapy, together with other investigations usually needed for the characterisation of hyperferritinemia.^{16,17} Accurate clinical and biochemical evaluations were performed before the MRI. Age at time of MRI, sex, alcohol intake, body mass index (BMI), presence of arterial hypertension and diabetes, blood count, iron parameters (TSAT and ferritin), liver and metabolic indices (triglycerides, HDL cholesterol, glycemia) were collected. Subjects with a chronic history of alcohol

consumption ≥ 30 g/day in men and ≥ 20 g/day in women were classified as alcohol drinkers. BMI cut-off points for overweight and obesity were >26 kg/m^2 in men and ≥ 25 kg/m^2 in women, and ≥ 30 kg/m^2 , respectively, and those for metabolic indices were as reported elsewhere.¹⁸ The presence of liver steatosis was assessed by abdominal ultrasound by an expert internal medicine sonographer. Subjects were further classified according to the EASL-EASD-EASO guideline for Metabolically active steatotic liver disease (MASLD).¹⁸ In subjects with steatotic liver disease (SLD), chronic hepatitis, high alcohol intake, and marked iron overload, the assessment of liver damage (e.g., severe fibrosis/cirrhosis) was done by liver function tests, blood-based score (FIB-4),¹⁸ abdominal ultrasound, at diagnosis and during follow-up, and fibroelastography and liver biopsy when needed. LIC^{MRI} was assessed as previously reported¹⁹ and was graded according to the severity of iron overload: ≤ 3 mg/g (grade 1), $>3 \leq 7$ mg/g (grade 2), and >7 mg/g (grade 3). Grade 1 included patients with normal or slightly increased LIC not deserving therapeutic intervention, grade 2 those with mild-moderate iron overload in which tailored iron depletion therapy could be considered but is not mandatory, and grade 3 those with moderate-severe iron overload worthy of therapeutic intervention.^{20,21} Genotyping of iron-related genes was performed according to the current hemochromatosis guidelines.²² According to the recent hemochromatosis classification recommendation,²³ we considered p.Cys282Tyr homozygosity, compound heterozygosity for p.Cys282Tyr and another pathogenic *HFE* variant, and digenic genotypes as genotypes able to favour iron overload (henceforth defined as risk genotypes). In addition, we also included in the group of risk genotypes, the p.His63Asp homozygous and p.His63Asp/p.Cys282Tyr genotypes based on the evidence that they can lead to hepatic iron loading in the animal model,²⁴ and can act as modifiers of iron phenotype in humans when coexisting with other conditions favoring iron overload.^{5,9-10,23} The manuscript is in accordance with ethical standards stated in the 1964 Declaration of Helsinki and its later amendments. Informed written consent for molecular testing and data recording in the local database was obtained from all participants, and the collection was conducted in accordance with Institutional rules.

Statistical methods. Due to the skewed nature of continuous variables, median and 1st-3rd quartiles (Q1-Q3) were calculated for descriptive purposes, while qualitative variables were reported as absolute and relative frequencies. The Kruskal-Wallis rank-sum test and the Fisher's exact test were performed to compare LIC^{MRI} grades, as appropriate, and were adjusted for multiple comparisons using the Benjamini-Hochberg

Table 1. Data of subjects with β -thalassemia trait according to LIC^{MRI} grades.

Characteristic	Level	LIC ^{MRI}				p-value
		Overall n=66	Grade 1 n=29 (43.9%)	Grade 2 n=24 (36.4%)	Grade 3 n=13 (19.7%)	
Sex	F	7 (10.6)	4 (13.8)	2 (8.3)	1 (7.7)	0.877
	M	59 (89.4)	25 (86.2)	22 (91.7)	12 (92.3)	
Age at MRI (years)		53.5 (43.0-58.8)	51.0 (39.0-58.0)	53.5 (46.5-57.0)	57.0 (47.0-67.0)	0.373
Heavy drinker	No	50 (75.8)	24 (82.8)	18 (75.0)	8 (61.5)	0.340
	Yes	16 (24.2)	5 (17.2)	6 (25.0)	5 (38.5)	
Hypertension	No	44 (66.7)	18 (62.1)	15 (62.5)	11 (84.6)	0.360
	Yes	22 (33.3)	11 (37.9)	9 (37.5)	2 (15.4)	
BMI (kg/m ²)		25.7 (24.1-27.5)	26.8 (25.4-28.0)	25.9 (23.8-27.1)	24.3 (22.7-25.5)	0.002
Overweight/ Obesity	No	32 (48.5)	9 (31.0)	12 (50.0)	11 (84.6)	0.005
	Yes	34 (51.5)	20 (69.0)	12 (50.0)	2 (15.4)	
MCV (fL)		64.7 (62.6-67.6)	63.5 (61.60-66.30)	66.4 (63.97-69.05)	64.9 (63.3-67.1)	0.054
Platelets (103/ μ L)		201.0 (163.0-241.8)	183.0 (163.0-235.0)	223.0 (175.3-270.3)	206.0 (161.0-256.0)	0.329
Transferrin saturation (%)		48.3 (35.4-63.3)	40.1 (26.2-48.5)	50.6 (43.8-58.8)	81.7 (74.0-90.3)	<0.001
Ferritin (μ g/L)		939.5 (645.8-1341.3)	873.0 (679.0-1048.0)	829.5 (609.8-1345.5)	1459.0 (1261.0-2127.0)	<0.001
ALT* (U/L)		32.0 (25.0-50.3)	35.5 (25.8- 56.0)	29.0 (24.0- 38.0)	35.0 (24.0-56.0)	0.414
γ -GT* (U/L)		29.0 (21.0-56.0)	28.0 (23.5- 74.8)	29.0 (20.0- 43.0)	30.5 (24.5-45.0)	0.610
HCV	No	64 (97.0)	28 (96.6)	24 (100.0)	12 (92.3)	0.486
	Yes	2 (3.0)	1 (3.4)	0 (0.0)	1 (7.7)	
Glycemia* (mg/dL)		93.0 (84.0-105.5)	92.0 (83.8-99.0)	91.0 (86.0-106.8)	98.0 (90.0-110.0)	0.438
HDL Cholesterol* (mg/dL)		41.0 (35.3-51.8)	40.5 (37.0-49.5)	41.5 (33.5-50.8)	42.0 (32.5-52.3)	0.572
Triglycerides* (mg/dL)		110.5 (82.8-142.8)	108.0 (74.0-192.0)	126.0 (95.0-138.5)	101.5 (83.8-114.3)	0.261
SLD (%)	No	29 (43.9)	7 (24.1)	13 (54.2)	9 (69.2)	0.012
	Yes	37 (56.1)	22 (75.9)	11 (45.8)	4 (30.8)	
Liver cirrhosis	No	55 (83.3)	28 (96.6)	21 (87.5)	6 (46.2)	<0.001
	Yes	11 (16.7)	1 (3.4)	3 (12.5)	7 (53.8)	
Hyperglycemia	No	47 (71.2)	23 (79.3)	16 (66.7)	8 (61.5)	0.433
	Yes	19 (28.8)	6 (20.7)	8 (33.3)	5 (38.5)	
Hypertriglyceridemia	No	50 (75.8)	19 (65.5)	19 (79.2)	12 (92.3)	0.163
	Yes	16 (24.2)	10 (34.5)	5 (20.8)	1 (7.7)	
Hypocholesterolemia HDL	No	37 (56.1)	15 (51.7)	15 (62.5)	7 (53.8)	0.727
	Yes	29 (43.9)	14 (48.3)	9 (37.5)	6 (46.2)	
Metabolic alterations	0	13 (19.7)	3 (10.3)	6 (25.0)	4 (30.8)	0.192
	1	17 (25.8)	6 (20.7)	6 (25.0)	5 (38.5)	
	≥ 2	36 (54.6)	20 (69.0)	12 (50.0)	4 (30.8)	
Risk genotypes	No	51 (77.3)	29 (100)	17 (70.8)	5 (38.5)	<0.001
	Yes	15 (22.7)	0 (0)	7 (29.2)	8 (61.5)	

Legend: Results are reported as median (1st and 3rd quartile) or number (%), as appropriate. SLD= steatotic liver disease; * ALT, γ -GT, Glycemia, HDL Cholesterol, Triglycerides had 3.0%, 13.6%, 4.5%, 6.1% and 3% of missing values, respectively.

method. A linear regression model was performed to evaluate the relationship between LIC^{MRI} and risk genotypes, alcohol intake, BMI, SLD, and liver cirrhosis. The effect of each factor was first evaluated alone in univariate models and then combined in a multivariable model to consider their additive effect. All tests were

two-sided with a significance level of 0.05. All analyses were performed using R (Version 4.4.3, www.r-project.org).

Results. Table 1 shows clinical and biochemical data for subjects according to LIC^{MRI} grade. The majority showed

normal/mild ($n=29$, 43.9%) or moderate LIC^{MRI} ($n=24$, 36.4%), and 13 (19.7%) showed LIC^{MRI} above 7 mg/g. There was a marked prevalence of men in all the classes. There were two patients with HCV-related chronic hepatitis, one with associated metabolic syndrome, and MASLD showing mild iron accumulation (grade 1), and the second (grade 3) was a heavy alcohol drinker. They both had cirrhosis. A single patient had a history of about twenty transfusions during hospitalisation for multiple trauma. Subjects with higher LIC^{MRI} were slightly but not significantly older ($p=0.373$), had lower haemoglobin concentration ($p=0.004$), and higher TSAT and ferritin compared to subjects with lower LIC^{MRI} ($p<0.001$). **Figure 1** shows the distribution of TSAT and serum ferritin according to LIC^{MRI} : 84.6% of BTT subjects with grade 3 LIC^{MRI} had TSAT >60%,

compared to 25% and 6.9% of those with grade 2 and 1, respectively; 84.6% of patients with grade 3 LIC^{MRI} had ferritin >1000 $\mu\text{g/L}$ compared to 45.8% and 31.0% in those with grade 2 and 1, respectively. BMI was significantly higher in subjects with lower LIC^{MRI} grades than in those with grade 3 ($p=0.002$). In detail, 20/29 (69.0%) subjects with LIC^{MRI} grade 1 were overweight (14/29, 48.3%) or obese (6/29, 20.7%) compared to 12/24 (50%) and 2/24 (8.3%) of those with grade 2, and 2/13 (15.4%) and 0/13 of those with LIC^{MRI} grade 3, respectively ($p=0.005$). Accordingly, SLD was more frequent in the lower LIC^{MRI} classes ($p=0.012$). **Supplementary Table 1** reports the different categories of SLD according to LIC^{MRI} , showing a higher frequency of MASLD/MetALD in the lower LIC^{MRI} classes

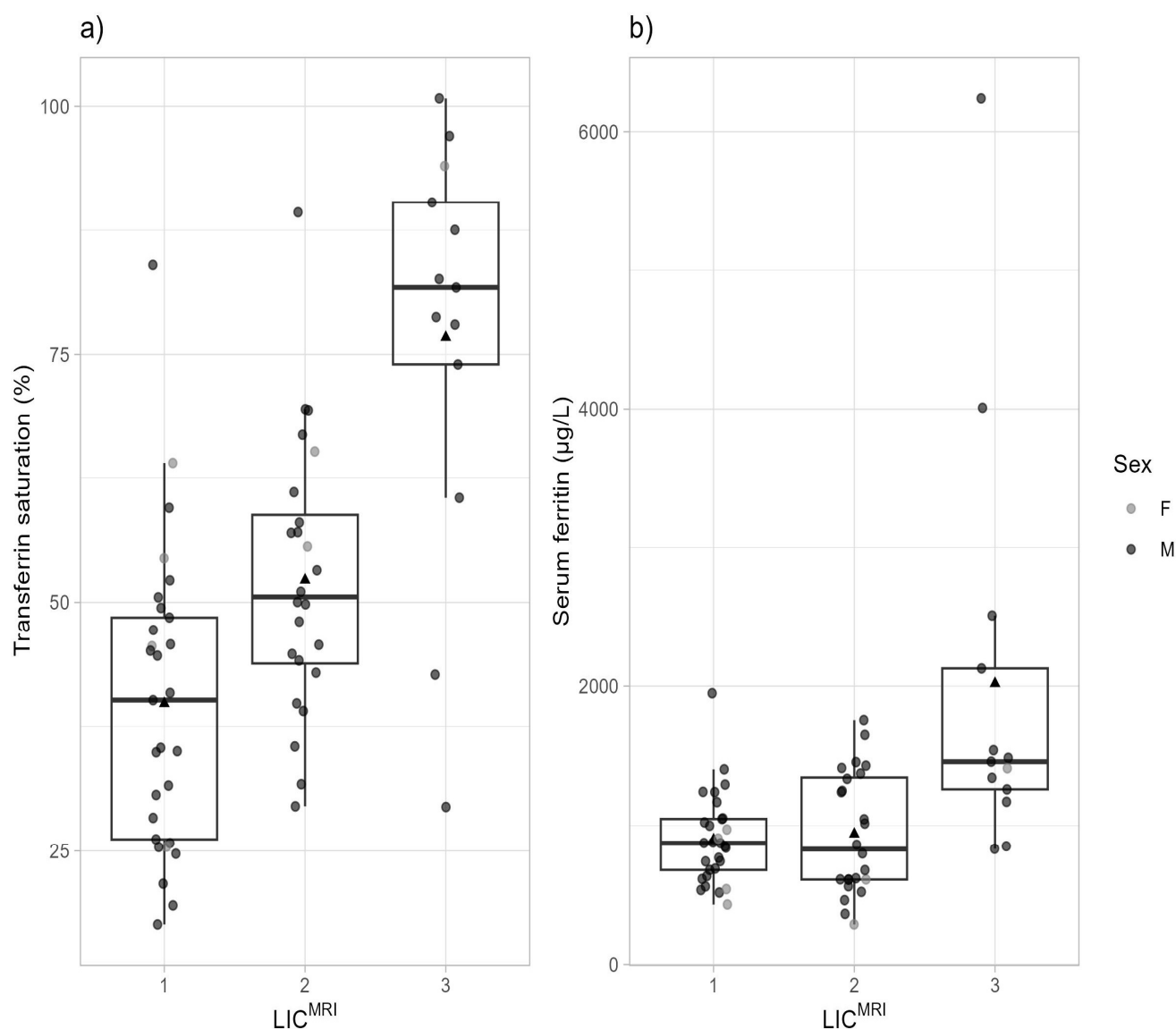


Figure 1. Transferrin saturation and serum ferritin. Box and whiskers plot of a) transferrin saturation (%) and b) serum ferritin ($\mu\text{g/L}$) according to LIC^{MRI} grades (●=Females, ●=Males). The median is represented by a horizontal line and means are indicated by black triangles (▲). LIC^{MRI} : Magnetic Resonance Imaging for Liver Iron Concentration.

Table 2. HFE and non-HFE in subjects with β -thalassemia trait according to LIC^{MRI} grades.

		LIC ^{MRI}	
Genotype	Grade 1 n=29	Grade 2 n=24	Grade 3 n=13
HFE wildtype	19 (65.5)	11 (45.8)	3 (23.1)
HFE p.H63D +/-	7 (24.1)	4 (16.7)	2 (15.4)
HFE p.C282Y +/-	2 (6.9)	2 (8.3)	-
TFR2 p.M172K +/-	1 (3.5)	-	-
HFE p.H63D +/+	-	5 (20.8)	4 (30.8)
HFE p.C282Y +/+	-	1 (4.2)	3 (23.1)
HFE p.C282Y/p.Q233*	-	1 (4.2)	-
HFE p.C282Y +/- and TFR2 p.R712Q +/-	-	-	1 (7.7)

Legend: The different shades of gray show the different penetrance of genotypes.

Table 3. Clinical and genetic details of the 13 subjects with β -thalassemia trait with LIC^{MRI} >7 mg/g.

ID	Sex	Sex	LIC ^{MRI} (mg/g)	Heavy drinker	BMI	Blood transfusion	Risk genotypes	Chronic hepatitis	Liver cirrhosis
1	1	M	7.2	yes	26.1	no	no	no	yes
2	2	M	7.6	yes	25.5	no	p.H63D/p.H63D	no	yes
3	3	M	10.3	yes	22.7	no	no	no	no
4	4	M	10.7	yes	24.6	no	p.H63D/p.H63D	no	yes
5	5	M	11.2	no	23.0	no	no	yes	yes
6	6	M	13.5	yes	21.9	no	no	no	no
7	7	M	13.5	no	16.8	no	p.H63D/p.H63D	no	no
8	8	M	14.2	no	23.8	no	HFE p.C282Y +/- and TFR2 p.R712Q +/-	no	yes
9	9	M	17	no	27.2	yes	no	no	no
10	10	M	21	no	18.4	no	p.H63D/p.H63D	no	no
11	11	F	23.4	no	24.3	no	p.C282Y/p.C282Y	no	no
12	12	M	27.6	no	24.7	no	p.C282Y/p.C282Y	no	yes
13	13	M	31.4	no	25.6	no	p.C282Y/p.C282Y	no	yes

Legend: M=Males; F=Females. The gray colored cells highlight the acquired and genetic factors favouring iron overload.

Table 4. Results of the univariate and multivariable linear regression models on LIC^{MRI}, respectively.

Factor	Univariate model			Multivariable model		
	coefficient	se	p-value	coefficient	se	p-value
Intercept	*			15.0	5.08	0.005
risk genotypes	8.18	0.74	<0.001	5.90	1.55	<0.001
BMI (kg/m ²)	-0.69	0.22	0.002	-0.45	0.19	0.021
Liver Cirrhosis vs no	6.93	1.91	0.001	5.30	1.65	0.002

Legend: se=standard error. * The estimated intercept's coefficients (se) of univariate models of risk genotypes, BMI and liver cirrhosis were 3.65 (0.74), 23.51 (5.73) and 4.35 (0.78), respectively.

(p=0.019). By contrast, liver cirrhosis was significantly more frequent in subjects with grade 3 than in those with grade 1 and 2 (p=0.001 and p=0.025, respectively). Of the four patients with liver cirrhosis in the lower classes of LIC^{MRI}, three were heavy alcohol drinkers, one had

HCV-chronic hepatitis, and all presented with more than two metabolic alterations.

Results of genetic testing according to LIC^{MRI} grading are reported in **Table 2**, showing a higher frequency of genotypes at risk in LIC^{MRI} grade 2 and 3 compared to LIC^{MRI} grade 1 (p=0.003 and p<0.0001, respectively).

Table 3 shows clinical and genetic details of the 13 subjects with major iron overload. A regression analysis identified risk genotypes, liver cirrhosis, and BMI as significantly associated with LIC^{MRI}. **Table 4** reports the coefficients of the univariate and multivariable models. The presence of risk genotypes or liver cirrhosis was associated with an increase in LIC^{MRI} of 5.9 mg/g ($p < 0.001$) and 5.3 mg/g ($p = 0.002$), respectively. Conversely, for each additional kg/m² in BMI, LIC^{MRI} significantly decreased by 0.45 mg/g ($p = 0.021$).

Discussion. In the present study, we showed that: *i.* most of the 66 subjects with BTT and hyperferritinemia were males (89.4%); *ii.* 44% of BTT with hyperferritinemia had normal or slightly increased LIC^{MRI}, another 36% had moderate liver iron overload, while only 20% had LIC above the threshold generally considered at risk for liver damage (7 mg/g); *iii.* The distribution of overweight/obesity, fatty liver, HFE, and non-HFE genotypes favouring iron overload (risk genotypes), and liver cirrhosis significantly differed among the three classes of LIC^{MRI}. The higher prevalence of males is consistent with epidemiological studies showing a high prevalence of hyperferritinemia in men.²⁵ However, determining the risk of iron-related complications in patients with hyperferritinemia based on serum ferritin levels alone is inadequate, as serum ferritin is an unreliable index of liver iron overload.^{16,26,27} In fact, while serum ferritin threshold ($> 1000 \mu\text{g/L}$) has been established in HFE-hemochromatosis to define such risk,²⁸ this is a major challenge in other patients with hyperferritinemia, as serum ferritin often overestimates the true amount of LIC.^{16,26,27} Accordingly, in this series, serum ferritin levels did not differ between LIC^{MRI} grades 1 and 2, and many patients had levels above $1000 \mu\text{g/L}$, even in lower LIC^{MRI} grades (**Figure 1**). Indeed, only a minority of subjects showed LIC^{MRI} above 7 mg/g. This value can be considered a reasonable threshold to distinguish patients at risk of iron-related liver injury who merit iron removal from those who can be followed up to monitor biochemical and clinical trends.^{20,21,29} Overweight or obesity and SLD were more frequent in the lower class of LIC^{MRI}. This finding confirms that hyperferritinemia associated with metabolic alterations often overestimates the true amount of liver iron stores, confirming that they both can lead to disproportionate serum ferritin levels. By contrast, liver cirrhosis and risk genotypes were more frequent in the most severe class of LIC^{MRI}. Other factors, such as chronic viral hepatitis, high alcohol intake, and a history of multiple transfusions, might have favoured the development of major iron overload and/or the progression to liver cirrhosis in individual patients. This highlights the need to carefully evaluate hyperferritemic subjects at the clinical, biochemical, and instrumental levels to ensure adequate clinical monitoring and appropriate therapies.

The role of HFE variants in causing liver iron overload in BTT is controversial, with some suggesting an effect of even single variants in the heterozygous state.^{10–14} We have shown that the frequency of heterozygous HFE variants did not differ from that expected in the general population.³⁰ By contrast, eight out of 13 subjects (61.5%) with severe LIC^{MRI} (**Table 2** and **3**) carried homozygous p.H63D or p.C282Y genotypes, and compound or digenic genotypes (risk genotypes). These results require some further consideration. While it was previously shown that coexistence of BTT can aggravate the iron overload phenotype in subjects homozygous for the p.C282Y mutation,⁵ this remains debated for p.H63D homozygosity, which is generally considered a very poor penetrant genotype. However, our findings, together with previous reports,^{9,10} support the hypothesis that BTT is an important modifier of p.H63D homozygous penetrance. In the remaining five subjects with high LIC^{MRI}, high alcohol intake, chronic hepatitis, multiple transfusions, and liver cirrhosis were variably present, suggesting they may contribute to the development of iron overload (**Table 3**).^{31–35} Multivariable regression analysis showed that overweight, risk genotypes and cirrhosis variably influenced liver iron content as assessed by MRI (**Table 4**). While we can assume that HFE and non-HFE iron-related risk genotypes were causally involved in the development of iron overload, we cannot define the cause-and-effect relationship between iron overload and liver cirrhosis, as iron overload can favour liver fibrogenesis and liver cirrhosis can increase iron absorption.^{29,34} Accordingly, Busti et al.⁹ suggested that various cofactors, especially dysmetabolic features, alcohol consumption, and HFE genotypes, can favour the development of hyperferritinemia in BTT, sometimes leading to clinically relevant iron overload.

Conclusions. Our findings indicate that: *i.* even in patients with BTT, the presence of metabolic alterations and excessive alcohol intake should be evaluated before hyperferritinemia is considered a definitive index of major iron overload; these patients should be managed for lifestyle modification to avoid or limit the risk of alcohol- and metabolic-related complications at both hepatic and cardiovascular level and reevaluated at follow-up; *ii.* BTT can be considered a modifier of phenotype expression in individuals with HFE and non-HFE genotypes at risk for iron overload, but it is unlikely that BTT alone or in combination with heterozygous HFE variants can cause significant parenchymal iron overload in the liver unless other coexistent factors are present; *iii.* Quantification of liver iron by MRI is a useful tool for distinguishing BTT subjects with hyperferritinemia who can be followed up from those with major iron overload who deserve iron removal

therapies. In clinical practice, accurate collection of patients' medical history (previous transfusions, high alcohol intake, coexistent metabolic and hepatic diseases) and serum iron parameters can be useful to distinguish those who should first be managed with lifestyle changes and clinical-laboratory monitoring from those who should be started directly on MRI quantification of LIC.¹⁶ Iron parameters would guide gene testing,¹⁸ providing further information for the optimal diagnostic and therapeutic approach for patients. Accordingly, in a large cohort of subjects with hyperferritinemia, we recently showed that TSAT and serum ferritin can identify more than 95% of patients with severe LIC, reducing MRI requirements by more than 50%.¹⁵

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